

“Lean Practices to Transform Your Finance Team”

Why your finance team should send a representative or two

- Save hundreds of hours every year from your month-end reporting, annual accounts and annual budget process
- Find out how to implement modern lean methods such as quarterly rolling forecasting, planning tools and paperless board papers
- Sort out performance issues such as ineffective KPIs, poor reporting, and costly re-organisations
- Learn modern soft skills to enhance: your leadership; your recruiting success rate and your ability to sell and lead change
- Only \$909+ GST for a day with multi book author and international presenter, David Parmenter
- Receive an electronic version of the toolkit in David’s latest book (valued at \$150).

Program overview

This course will help financial controllers, finance managers and corporate accountants learn how to adopt lean finance team better practices—and become more effective, future ready and create a positive footprint.

Why spend months on an annual planning process you know is flawed? Why spend precious time on an annual report recasting numbers that were available the first week of the New Year? Why spend a week or so on the monthly finance report when it can be completed within three working days?

David Parmenter, author, performance management leader and international speaker has delivered this cutting-edge course to over 1,000 corporate accountants.

Dates & Fees

Brisbane – 13 November 2017

Melbourne – 15 November 2017

Sydney – 17 November 2017

A\$909 + GST

Materials

Take away a comprehensive white paper & electronic templates (valued at A\$250) to kick start the change process.

Programme

Finance teams need to embrace the lean movement, slimming down all of their processes so they can be less locked in the past and becoming “warriors against waste” and adopters of the profound lean practices (such as Post-it Re-engineering, Scrum and Kanban).

The course highlights include:

- How to report month-end results faster – inside three working days
- The foundation stones for a two-week annual plan - the first steps to rolling forecasting and planning
- How to get your annual accounts signed off within three weeks
- Lean reporting — eye catching A3 one page summaries, daily and weekly report templates
- How to get your KPIs to deliver
- Ways to reduce accounts payable volume by 60%
- How to sell and lead change successfully within your organisation (by changing their view of the future)
- Quality assurance processes to guarantee error free reporting
- The seven technologies you need to embrace (planning and forecasting tools, accounts payable systems, reporting, friendly front-end to the G/L, consolidation and intercompany, disclosure management and paperless board reporting)
- How to get continuous improvement (Kaizen) in the finance team
- Apply ten lean and smart work methods to transform the finance team (Scrum, Kanban, post-it re-engineering)

LEARNING OUTCOMES

On successful completion of this course, you will be able to:

- Implement the lean practices, used by your peers, to their accounting function
- Apply practices and techniques that will transform your finance team from good to great
- Deliver more services with less resources and in less time