

Rapid month end reporting – by day three or less

Location: ACCA, Ground floor, The Adelphi, 1-11 John Adam Street London, WC2N

£550

Date: Tuesday 19 June 2018

This is the first step that a finance team needs to make on the journey to becoming a lean accounting function. David Parmenter has presented this workshop successfully to over 2,000 attendees; and it has had a profound impact across organisations in the private, public and non profit sectors.

David has yet to find an organisation that cannot achieve day three reporting if they apply his methodology, developed from the better practices of hundreds of fast reporting organisations. Month end reporting by day one is being achieved by some leading organisations around the world. While day one reporting may not be a goal you wish to achieve, day three reporting may well be. Attending this workshop will provide an impetus to shorten your month end reporting process.

This masterclass will cover:

The quick and easy improvements that can be applied on your next month-end	<ul style="list-style-type: none">• Why the need for change – case studies on quick month-end and year-end reporting• Lean better practices to complete your next month-end within three days• Quality assurance processes for error free reports
Long term practices to lock in additional benefits	<ul style="list-style-type: none">• Long term improvements to month-end (closing on the same day each month, Board reporting etc)• Lean informative one-page reporting (CEO finance report and a Board dashboard on one A3 page, use of better graphics)• Technology you need to use for accounts payable, consolidation, collaborative disclosure management, drill down applications• How to bring these gains into a fast close at year-end
The soft skills that will lock in this change	<ul style="list-style-type: none">• How to sell and lead the change (lessons from the world experts)• Working smarter - lean methodologies (Scrum, Kanban, post-it re-engineering)

What you can gain

On successful completion of this course, you will be able to:

- complete your next month-end by three working days, error free
- finish your year-end swiftly without unnecessary adjustments
- deliver informative reports on one page that will be admired
- use agile techniques to get the finance team working smarter.

Who Should Attend?

Finance directors, CFOs or financial controllers. Management accountants and financial accountants, consultants and contractors who are an acting CFO.

Investment: The workshop fees are £550. The course comes with a whitepaper and associated electronic media valued at £100.

[To register](#)

Presenter

David Parmenter FCA (England & Wales) is an international presenter who is known for his thought-provoking workshops and for his ability to facilitate sharing of ideas and practices by attendees. He is a leading expert in 21st century lean practices that help get the finance team future ready. David is also known for his ground-breaking KPI methodology. He has presented in over 30 countries and published four books including *Winning CFOs* and *Key Performance Indicators*.

David has worked for EY, BP Oil and PwC, among others.

Visit Davidparmenter.com for access to his articles, white papers and books.

Programme

Time	Session
08:30	Registration commences
09:00	Morning session begins
10:45	Break — refreshments & networking

Time	Session
11:00	Morning session continues
12:30	Lunch
13:15	Afternoon session begins
14:45	Break — refreshments & networking
15:00	Afternoon session continues
16:45	Day concludes

Testimonials From Around The World

“Had a profound effect on the way I approached a month end, transforming our timeframe from day 10 to **day 2** within 1 week!”

Sheila Melton, Accountant, Toyota Australia

“After your course we moved from 8 days to 3 days”

Paul Bowers, Senior Finance Manager, Craegmoor

“Excellent ideas on how to remove unnecessary work”

Mr John Donnelly, Corporate and European Finance Manager, *Infineum UK Ltd*